UCLA Petition for Residence Classification



Procedures

Who should file a Petition for Residence Classification

If you are a continuing nonresident student for fee/tuition purposes and you wish to be classified as a California resident, you must file a Petition for Residence Classification by the deadline for the applicable term.

How to file a Petition for Residence Classification

Complete the petition and attachment per the Filing Instructions on page 2. Provide copies of all documents that pertain to you as listed under Documentation on page 2. Submit your materials, by the applicable deadline, to the Residence Deputy per the Filing Instructions.

When to obtain the Petition for Residence Classification The petition becomes available online during the month shown below.

> Fall Term - June Winter Term - November Spring Term - February

You are encouraged to submit your petition at least three weeks in advance of the registration fee payment deadline to avoid paying late fees. Keep in mind it takes approximately two weeks for a decision response.

Deadlines

Filing the Petition for Residence Classification

You must submit your Petition for Residence Classification by the applicable registration fee payment deadline for the term. Late petitions are not accepted.

Providing required documentation

Documentation will not be accepted after the last day of the applicable term. If you fail to provide any or all of the required documentation by the end of the applicable term, your petition will not be processed and you will not be classified as a resident for that term. If you are unable to provide any or all of the required documentation by the end of the applicable term and you wish to file a petition for the following term, you must file a new Petition for Residence Classification by the applicable deadline for that following term.

Intent

You must demonstrate your intent to make California your home by severing your residential ties with your former state of residence and establishing those ties with California shortly after arrival. Your evidence of intent must be dated one year before the term for which you seek residence classification. Indicia of your intent to make California your permanent residence may include the following: registering to vote and voting in California elections; designating California as your permanent address on all school and employment records, including military records if you are in the military service; obtaining a California Driver License or, if you do not drive, a California Identification Card; obtaining California vehicle registration; paying California income taxes as a resident, including taxes on income earned outside California from the date you establish residence; establishing a California residence in which you keep your personal belongings; and licensing for professional practice in California. The absence of these indicia in other states during any period for which you claim residence can also serve as an indication of your intent. Documentary evidence is required and all relevant indications will be considered in determining your classification.

Your intent will be questioned if you return to your prior state of residence when the University is not in session.

Nonresident students who are in the process of establishing residence and return to their former home during non-instructional periods will be presumed to be in California solely for educational purposes, and only convincing evidence to the contrary will rebut this presumption. Leaving the state for special circumstances such as a medical emergency will not preclude a student from being classified as a resident, but the burden of proof will be on the student to provide convincing evidence. (A student who is in the state solely for educational purposes will not be classified a resident for tuition purposes regardless of the length of his or her stay.)

Financial Independence

You will be considered financially independent if one or more of the following applies: (1) you are at least 24 years of age by December 31 of the calendar year for which you are requesting resident classification; (2) you are a veteran of the U.S. Armed Forces; (3) you are a ward of the court or both parents are deceased; (4) you have legal dependents other than a spouse; (5) you are married or have a registered domestic partner, or are a graduate or a professional student, and you were not claimed as an income tax exemption by your parents or any other individual for the tax year immediately preceding the term for which you are requesting resident classification; (6) you are a single undergraduate student and you were not claimed as an income tax exemption by your parents or any other individual for the two tax years immediately preceding the term for which you are requesting resident classification, and you can demonstrate self-sufficiency for those years and the current year; or (7) you are a graduate student instructor, graduate student teaching assistant, junior specialist, post-graduate researcher, graduate student researcher, or teaching associate employed 49% or more of full time or awarded the equivalent in University administered funds (e.g. grants, stipends, or fellowships) in the term for which classification is sought. Note: Graduate students who meet these criteria must provide a memo from their department verifying their eligibility. Memo must be on departmental letterhead and signed by department. Memo must state graduate student's payroll title and percentage of time employed, and must address employment in the term for which the student seeks residence classification. Or if the student is not employed and is being awarded the equivalent in University-administered funds, memo must clearly state that the funds are equal to 49% or more of full-time employment in the term for which the student seeks residence classification.

To verify financial independence (self support), you will need to document your income and verify that you were not claimed as an exemption by your parents or anyone else for the two tax years prior to your request for residence. In addition, you will also be required to present a budget showing how you are able to support yourself with the funds you claim. Self support is defined as money you have earned through your own employment or loans obtained on your own credit, without a cosigner. A gift or loan made to you from a parent, grandparent, or other family member will not constitute self support regardless of the terms.

Appeals

Any student, following a final decision on residence classification by the residence deputy, may apply to appeal in writing to the legal analyst within 30 days of notification of the residence deputy's final decision.

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Filing Instructions

Complete the petition and attachment (digital or ink signature required on both) by the applicable deadline. Provide copies of all documents that pertain to you as listed under Documentation below. Print one copy of each form and submit copies of all materials at 1113 Murphy Hall between 9:00 a.m. and 4:00 p.m., or mail to the Residence Deputy, 1113 Murphy Hall, Box 951429, Los Angeles, CA 90095-1429. No late petitions are accepted. Petitions are processed in the order they are received.

You are encouraged to submit your petition at least three weeks in advance of the registration fee payment deadline to avoid paying late fees. Keep in mind it takes approximately two weeks for a decision response.

Department Notification

It is solely the student's responsibility to notify individual departments, including financial aid offices, of any change in his or her residence status.

Documentation

You must provide copies of documentation for all of the information you provide on your Petition for Residence Classification. Do not submit originals. All documents should identify you by name and be dated. Please block out the following information from the documentation you provide: account numbers, social security numbers, and license numbers.

- Copies of your 2015 federal, California, and previous state income tax returns. If you were employed in California during 2015 but did not earn enough to file a California income tax return, please provide copies of your W-2 forms for verification. If you filed taxes in your previous state as a full-year resident of that state (as opposed to filing a part-year resident form), please attach an explanation.
- 2. If you were/will be employed during the summer of the current calendar year (for Fall petitions) or the previous calendar year (for Winter and Spring petitions), please provide a letter from your employer verifying your permanent address and dates of employment as listed on company records, and a photocopy of a paycheck stub. If you were not/will not be employed, but remain/remained in California, you will need to provide proof of physical presence in California during the summer. Submit your bank statements showing ATM activity, or credit card statements. We are only able to use items that prove your physical presence in California. Letters from relatives or friends, rent receipts, or utility bills are not acceptable.
- 3. If you will not be at least 24 years old by December 31 of the calendar year for which you are requesting resident classification and your parents are not California residents, you will need to provide verification of financial independence. See Financial Independence on page 1. Students claiming financial independence under items 2, 3, 4, and 6 should contact a residence deputy for additional documentation required. Students who believe they qualify under item 5 need to

provide a copy of their parents' state and federal tax returns for the tax year immediately preceding the term for which you are requesting resident classification. If these tax returns are not readily available, contact the residence deputy for a graduate student Parental Statement.

- A copy of your California Driver License or California Identification Card if you do not drive. If you lost your original California Driver license, you should contact the DMV to obtain verification of when your license was first issued.
- 5. Proof of the date your vehicle was registered in California.
- A copy of your voter registration card or affidavit. You may obtain an affidavit of when you first registered to vote, if you registered to vote in Los Angeles County, by calling the Los Angeles County Registrar-Recorder/County Clerk at (562) 466-1310 or visiting http://www.lavote.net for instructions and information.
- 7. Documentation of the date you established your bank account in California. (i.e., a year-old bank statement or letter from the bank acknowledging the date you opened your bank account); or, if your account is at an out-of-state bank, proof of the date you changed your address in that bank's records to a California address.
- 8. If you are a non-citizen admitted for permanent residence by U.S. Citizenship and Immigration Services (USCIS), submit a front and back copy of your alien registration card. If you have not had your alien registration card for at least one year prior to the first day of class for the applicable quarter/semester, or have not yet received your alien registration card, please submit documentation which verifies the date you were approved for status as a permanent resident. If under the age of 24, you must present the same documentation regarding your parents.
- 9. If you hold one of the following visas: A, E, G, H-1, H-4, K, L, another eligible visa, or political asylee status, you must provide documentation which verifies that you held the status or were approved for the status at least one year prior to the first day of class for the applicable quarter or semester. For a complete list of eligible visas, see *UC Residence Policy and Guidelines* at http://www.ucop.edu/general-counsel/_files/edaffairs/uc-residence-policy.pdf. If under the age of 24, you must present the same documentation regarding your parents.
- 10.If you had a loan or scholarship from another state during the previous year, submit a copy of your application and the eligibility requirements.

If you are unable to obtain a requested document, attach a written explanation to your petition. You will be contacted if that document is required.

If you previously applied for resident status and were denied, and wish to re-apply for resident status for a subsequent term, you do not need to resubmit documentation already provided. Simply attach a letter indicating the last term for which you filed a petition and attach it to the new petition.



If yes, date of separation

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FOR DEPUTY USE ONLY Resident Nonresident ☐ ARC Complete this petition (digital or ink signature and date required). File at 1113 Murphy Hall prior to DL the first day of class. PLEASE NOTE: You must file this petition before the late registration period in NRN Sent __ ☐ VR order to avoid the \$50.00 late payment fee. NO LATE PETITIONS WILL BE ACCEPTED. ☐ VEH R Refer to the attached information sheet to learn more about procedures, deadlines, intent, financial ____ BA _Date ____ independence, and appeals. Refer to the attached instruction sheet to learn more about filing and ☐ PAC documentation. Include the Attachment to Petition for Residence Classification as needed. ☐ TXS Hold ___ Released □ TA ☐ Semester student ☐ Quarter student Notes ☐ EX ABS ☐ PP For term beginning Fall 20 Winter 20 Spring 20 ☐ SMR Full Legal Name (Last, First Middle) Birthdate Age Current Mailling Address (number, street, city, state, ZIP) must be the same as your MyUCLA address Permanent Residence (number, street, city, state, ZIP) Did you attend at least three years of high school in California and graduate Do you have a driver license? Yes No from a California high school? Yes □ No Yes Do you claim to be a resident of California? ☐ No If yes, in which state_____ Are you a citizen of the United States? ☐ Yes ☐ No Date issued If no, have you been awarded permanent residence? ☐ Yes ☐ No Last renewed _ Date awarded alien registration # If a non-driver, do you have a ☐ Yes If no, have you applied for permanent residence status? ☐ No California Identification Card? Yes No If your permanent residence application is pending, is your current Date issued ☐ Yes ☐ No status valid? Do you have a motor vehicle? ☐ No __ valid from _____ to _ Visa Type _ If yes, date of registration ____ Proof of status may be required. State of registration _____ **Dates of Physical Presence in California** Continuously since birth From ___ Are you registered to vote? ☐ Yes ☐ No If you claim California residence but have been absent from the state for more than six weeks during State of registration___ the last 12 months, please attach a statement regarding your absence. Date of registration _____ **Financial Information** Last Calendar Year (2015) This Calendar Year (2016) Have you voted within the last What is your source of financial support? ☐ Yes ☐ No 15 months? Did/will you file a California RESIDENT income If yes, in which state ___ date tax return? ☐ Yes ☐ No ☐ Yes ☐ No Did/will you file a RESIDENT income tax return in another state? Yes ☐ No Yes No **Bank Accounts** If yes, state Checking State ___ Date established ___ **Employment Status** Savings State Date established Worked in California ☐ Yes ☐ No ☐ Yes ☐ No Worked outside California ☐ Yes ☐ No Yes ☐ No **Marital Status** Did you receive loans, scholarships, or benefits If married, state ____ __ date___ that required residence outside California? ☐ Yes ☐ No ☐ Yes ☐ No If divorced, state _____ date____ If yes, describe _ If registered domestic partnership, Do you hold any professional licenses? ☐ Yes ☐ No state _____ date ___ If yes, valid from _____ to ___ in state of All Colleges or Universities Attended What state do you regard as your permanent From Name of School State home? ___ How long has it been your home?_____ Do you plan to remain in California after completing your education? Yes ☐ No Military Service Student Spouse/Partner Parent Are you, your spouse/registered domestic partner, or parent currently on active duty in the U.S. Military? ☐ Yes ☐ No ☐ Yes ☐ No ☐ Yes ☐ No SIGNATURE REQUIRED If yes, state of legal residence Student Spouse/Partner Parent Are you, your spouse/registered domestic partner, or **ON REVERSE** ☐ Yes ☐ No ☐ Yes ☐ No ☐ Yes ☐ No parent a veteran of the U.S. Military?

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INSTRUCTIONS If you are under 24 years of age, or you have a parent who is a California resident and that parent claims you as a dependent for income tax purposes, complete the remainder of this form. If not, please sign and date below. Financial Independence Are you a veteran of the U.S. Armed Forces? ☐ No Yes Are you financially independent? ☐ Yes ☐ No Are you a ward of the court? Please describe your source of financial support for the following years: Are either or both of your parents deceased? ☐ Yes ☐ No 2015 ☐ Yes Mother ☐ No 2014 Do you have legal dependents other than a spouse? ☐ Yes ☐ No For which of the following years were you/will you be claimed as an exemption Are you/will you be a graduate student employed by on your parents' state or federal tax returns?

2014 2015 your department at 49% or more? □ No Yes Are your parents currently on active duty in the U.S. Military? ☐ Yes □ No Stationed in California Stationed outside California from to from State of legal residence Have you resided with your other parent since Are your parents divorced or permanently separated? ☐ Yes ☐ No divorce or separation? ☐ Yes ☐ No Mother Father If yes, from _____ If yes, which parent have you been living with? Address Dates of residence with parent from _____ to ____ address ___ __ to ____ address Address STUDENT'S FATHER Does he claim to be a resident of California? IS YOUR FATHER Father's full name Last A U.S. citizen? Yes □ No □ No Address number, street, city, state, ZIP date awarded ___ Dates of father's physical presence in California alien registration #_____ Continuously since birth An applicant for PR status? ☐ No from______ to_____ to_____ to_____ If his application is pending, is If he claims California residence but has been absent from the state for more than six weeks ☐ Yes □ No his status valid? during the last 12 months, please attach a statement regarding his absence. visa type _____ valid from _____ Does he have a driver license? ☐ Yes ☐ No California Identification Card? ☐ Yes ☐ No Registered to vote? □ No If yes, state _____ If yes, state _____ date issued _____ last renewed _____ Does he own a motor vehicle? ☐ Yes ☐ No Has he voted in the last 15 months? ☐ No If yes, state of registration ____ If yes, state _____ date Did/will he file a California income tax return on his total income? Bank accounts (state and date established) Last calendar year Yes No If no, what state ____ This calendar year ☐ Yes □ No If no, what state ______ Savings ___ Does she claim to be a resident of California? STUDENT'S MOTHER ☐ No IS YOUR MOTHER A U.S. citizen? ☐ Yes ☐ No Mother's full name Last A U.S. permanent resident (PR)? ☐ Yes □ No Address number, street, city, state, ZIP date awarded Address number, street, 61ty, state, 2...

Dates of mother's physical presence in California alien registration #_ Continuously since birth An applicant for PR status? □ No _____ to_____ from__ If her application is pending, is If she claims California residence but has been absent from the state for more than six weeks her status valid? Yes ☐ No during the last 12 months, please attach a statement regarding her absence. visa type ___ valid from ____ Does she have a driver license? ☐ Yes ☐ No California Identification Card? ☐ Yes ☐ No Registered to vote? ☐ No If yes, state date issued last renewed If yes, state ____ ☐ Yes ☐ No Does she own a motor vehicle? Has she voted in the last 15 months? If ves. state of registration If yes, state _____ date _ Did/will she file a California income tax return on her total income? Bank accounts (state and date established) This calendar year Yes No If no, what state Do you authorize the University of California to release information regarding your residence file to your parents? SIGNATURE REQUIRED I declare under penalty of perjury under the laws of the State of California that the statements on both sides of this page and any attachments submitted by me in connection with the determination of my residence are, and each of them is, true and correct. Signature _ Signed In ____ Date (city/county) PRIVACY NOTICE All of the information requested on this Statement of Legal Residence is required (by the authority of Standing Order 110.2(a)-(d) of the Regents of the University of California) for determining whether or not you are a legal resident for tuition purposes. Your registration cannot be processed without this information. The Office of the Registrar on campus maintains the requested information. You have the right to inspect University records containing the residence information requested on this form.

UCLA Petition for Residence Classification Attachment



SECTION A

1. Briefly explain what you did/will be doing during the summer of 2016. If you will be/were exide a letter from your employer verifying your permanent address and dates of employment pany records, and a photocopy of a paycheck stub, as soon as you can obtain them. NOw who are using UC employment to verify summer presence in California and using this employmental Independence requirement should refer to the definition of Financial Independental additional information required from their hiring department.	ent as liste TE: Gradua oloyment t	ed on com- ate Students to meet the
If you were not/will not be employed but remained in California, you need to provide proof in California during the summer of 2016. Submit bank statements showing ATM activity or as soon as you can obtain them. We are only able to use items that prove your actual phy California. Letters from relatives or friends, rent receipts, or utility bills are not acceptable.	r credit car sical pres	rd receipts
2. If you are a LAW student, are you registered for the California Bar?	YES	□ NO
3. If you left/will leave the state of California during the summer of 2016: A. With whom will/did you live while you are/were out of state, e.g., parents, renting an ap	artment?	
B. Where were/are your belongings stored while you were/are gone?		
C. Did you try to find employment in California?		

OVER

SECTION B

Do you have out-of-state bank accounts? If yes, please explain.	☐ YES	□ NO		
Do you own property outside of California? If yes, please explain.	☐ YES	□ NO		
3. Do you have membership in clubs, churches, or ot	ther local or state c	organizations?	☐ YES	□ NO
4. Do you have a spouse, child, or other close relative Are your parents residents of California?	e living in California	a? NO	☐ YES	□ NO
 If your California Driver License, vehicle registration by September 2016, please explain why you delay Please be specific. 				
If you are currently using an out-of-state address a explain why. (Please check your permanent address)		address on your	school reco	ords, please
I declare under penalty of perjury under the laws of the State of 0 by me in connection with the determination of my residence are,			d any attachme	ents submitted
SIGNATURE	CITY/COUNTY	D:	ATE	